

## PROCESS MANAGER RELEASE NOTES 4.5

### The following issues have been fixed in Process Manager 4.5.

- Fix to Email Template Parser – support for getting the Display Value in the Email Template from a drop down list and not the db value
- When Process Task is to Create a Call and the Process Object is a Call and the Call is related to only an Account – then correctly set the new Call to the Account
- Quoted Line Items – when the Process Task is to create a new record by Parent and the Parent is a Quote – PM will get all the Line Items and add to the new Quote
- When getting the From Accounts for Email Tasks - we were not using the where deleted = 0
- When processing the To Email and using Related Modules for the To Email Address and related field was assigned\_user\_name – PM was not correctly returning the email address for the user
- Bug fix for using CC Addresses in Send Email, variable name in PM Engine correctly changed to cc\_address
- Update to Designer when showing Multi Select lists in Process Conditions. PM only was showing and storing the Display value and not the actual value that is stored in the db
- Fix in how Process Manager was retrieving the Email Template to be used in Send Emails. Properly using the BeanFactory API. This fixed a problem where the EmailTemplate was stored in Cache and Row Level Security was not allowing PM to retrieve the record
- Fix to ON Demand PM for getting the Audit Table Entry. This is used in the Any Change Condition
- Many updates to the Convert Legacy Workflow for new SugarPro Customers who are purchasing Process Manager to replace Sugar's Legacy Workflow and need to convert their legacy Workflow
- When sending Emails to all Members of a Team – Process Manager was inadvertently getting users where were removed from the Team
- When creating Processes of Type Recurring Process, add “where deleted = 0” automatically to the query
- Move the Import Process to the Right Pallet below the Groups Pallet
- Update to Code for Process Tasks of type Route Object – better support for Routing to Teams in Sugar Pro

### Process Manager Enhancements

- For Sugar OnDemand Customers – the new Admin Feature. This will allow Sugar OnDemand customers to temporarily disable Process Manager while the users are either importing many records, or doing a Mass Update to many records. Once the import or mass update is complete, users can turn Process Manager back on and all the records that were processed will be run through PM.
- Adding the “Add Another” button to Process Tasks of type Create New Record and Modify Record. Prior to this fix, the only way to add another field to a Task of Create New Record was to have the task hanging off the last stage in a Process.
- Replace Skip with Next where appropriate in the Builder
- Add Created By and Last Modified By to drop down list for any conditions related to Users
- Full Support for Processes where the Process Object is Revenue Line Items and Quoted Line Items – SugarPro only – features not available in CE
- Adding Date is Greater Than and Date is Less Than to Process Conditions
- Add new CSS change to Custom Date Time Fields
- After Importing a Process – Redirect the user to the Process
- Adding Every 30 minutes, Every 15 minutes and Every Minute to how often users can run Recurring Processes